

**Intimation to BSE for intention to raise fund  
HDB/TROPS/2021/55**

February 23, 2021

To,  
BSE Limited  
24<sup>th</sup> Floor, P. J. Towers,  
Dalal Street, Mumbai – 400 001

**K.A.: Listing Compliance Team**


**Sub.: Intimation to the Stock Exchange pursuant to Regulation 50 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir / Madam,

In pursuance to Regulation 50 of SEBI Listing Regulations (LODR), we hereby intimate you that, the Company has secured an approval from its Board of Directors to borrow funds by issue of secured redeemable non-convertible debentures including market linked debentures on private placement basis, in one or more tranches, upto Rs.17,000 crore ("Issue") at their meeting held on April 15, 2019 and May 13, 2020. And that, the BSE has provided an in-principle approval for this Issue vide its letter dated October 21, 2020.

The Company now intends to raise its 19<sup>th</sup> tranche of Rs. 1000 crore. The securities under this Tranche would be allotted by the consent of the Debenture Allotment Committee on February 26, 2021. Kindly take the same on record.

**For HDB Financial Services Limited**

  
Dipti Khandelwal  
(Company Secretary)  
M. No.A25592



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